

SENS ANNOUNCEMENT
(the "Notice" or "Announcement")

ISSUER



Izwe Loans Zambia Limited ("IZWE")

[Incorporated in the Republic of Zambia]

Company registration number: 120050059445
Bond Security: Izwe Loans Zambia Limited MTNP
Authorised by: HLB Zambia – Company Secretary

SPONSOR



STOCKBROKERS ZAMBIA LIMITED

Stockbrokers Zambia Limited

[Founder member of the Lusaka Securities Exchange]

[Regulated and licensed by the Securities and Exchange Commission of Zambia]

Contact Person: Chitalu Andrew Kabalika
Contact Number: +260-211-232456
Website: www.sbz.com.zm

APPROVAL

The captioned Notice or Announcement has been approved by:

- i. the Lusaka Securities Exchange
- ii. the Securities and Exchange Commission
- iii. Stockbrokers Zambia Limited

DISCLAIMER AND RISK WARNING

The Notice or Announcement contained herein contains information that may be of a price sensitive nature.

Investors are advised to seek the advice of their investment advisor, stockbroker, or any professional duly licensed by the Securities and Exchange Commission of Zambia to provide securities advice.

ISSUED: 16 October 2018



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["IZWE"]

FURTHER CAUTIONARY RENEWAL

The holders of the listed notes, as well as other market participants, are referred to the Further Cautionary Announcement issued on 22 August 2018 in which the Board of Directors of Izwe Loans Zambia Limited ("the Company") ("the Board") informed them that the Company was reviewing and considering various strategic growth opportunities that may include pursuing a listing on the Lusaka Securities Exchange Plc ("LuSE").

The Board wishes to inform the holders of the listed notes and the market that the Company is still considering various strategic growth opportunities that may include pursuing a listing on the LuSE.

Holders of the Company's listed notes are advised to exercise caution and to seek professional advice from a licensed investment advisor when dealing in the company's securities until a full announcement is made.

By Order of the Board

HLB Zambia
Company Secretary

Issued in Lusaka, Zambia on 16 October 2018

Lusaka Securities Exchange Sponsoring Broker



STOCKBROKERS ZAMBIA LIMITED

T | +260-211-232456
E | advisory@sbz.com.zm
W | www.sbz.com.zm

Stockbrokers Zambia Limited (SBZ) is a member of the Lusaka Securities Exchange and is regulated by the Securities and Exchange Commission of Zambia

First Issued on 11 January 2018